Revenue up 30% YoY. SIS announces 5th buyback.

New Delhi, August 5th, 2026, SIS Ltd. (NSE: SIS, BSE: 540673), announced its Unaudited Financial Results for the quarter ended June 30th, 2026.

Key Consolidated Financials at a Glance:

Rs. cr.	*Q1 FY27*	*Q1 FY26*	*Y-o-Y*	*Q4 FY26*	*Q-o-Q*
Revenue from operations	**4,603.6**	**3,548.5**	*29.7%*	**4,489.3**	*2.5%*
EBITDA	**207.1**	**152.1**	*36.2%*	**207.0**	*0.0%*
EBITDA %	*4.5%*	*4.3%*		*4.6%*	
PAT	*101.7*	*92.9*	*9.4%*	*102.5*	*-0.8%*
PAT %	*2.2%*	*2.6%*		*2.3%*	

- **Segmental revenues are as follows:**
  - **Security Solutions India**: Rs. 2,004.1 cr. in Q1 FY27 vs Rs. 1,460 cr. in Q1 FY26 and Rs. 1,925 cr. in Q4 FY26
  - **Security Solutions International**: Rs. 1,982 cr. in Q1 FY27 vs Rs. 1,512 cr. in Q1 FY26 and Rs. 1,950 cr. in Q4 FY26
  - **Facility Management Solutions:** Rs. 642 cr. in Q1 FY27 vs Rs. 594 cr. in Q1 FY26 and Rs. 635 cr. in Q4 FY26
- **Return Ratios:** ROCE at 16.7% in Q1 FY27 and RoE at 15.8% in Q1 FY27.
- **Net Debt to EBITDA:** Net Debt/EBITDA at 1.05x as of June ‘26, increased from 0.99x as of March ‘26.
- **Cash Conversion**: OCF/EBITDA on a consolidated basis was 42.3% for the quarter; group DSO at 66 days.

Business Updates:

- **Security Solutions India:** The Security Solutions India business continued its growth momentum with 37.3% YoY growth in revenue for the quarter, reaching Rs. 2,004.1 Cr. Major wins during the quarter came from the Education, Healthcare, E-commerce and BFSI sectors. Segment EBITDA was Rs. 102.5 cr.; EBITDA margin remained stable at 5.1% in Q1 FY27, in line with Q4 FY26.

- **Security Solutions International:** The Security Solutions International business recorded a revenue of Rs. 1,981.9 Cr. for the quarter, a 31.0% YoY growth (7.0% in constant currency). Growth was primarily driven by new wins in the Defence and the Aviation sectors. Segment EBITDA at Rs. 69.6 cr., a 52.4% YoY growth, with EBITDA margin at 3.5% in Q1 FY27.

- **Facility Management Solutions:** The Facility Management Solutions segment continued its growth momentum with 8.0% revenue growth YoY for the quarter, reaching revenues of Rs. 642.0 Cr. for the quarter. Major wins during the quarter came from the Education, Manufacturing & Hospitality sectors. The segment reported its highest-ever quarterly EBITDA at Rs. 35.2 cr., a 23.7% YoY growth. EBITDA margin remained stable at 5.5% in Q1 FY27, in line with Q4 FY26. Margin improvement was supported by continued contract portfolio optimization and disciplined SG&A rationalization.

Commenting on the performance, Mr. Rituraj Kishore Sinha, Group Managing Director said,

"With Labour Codes implementation and strong execution in Q1, FY27 is set to be an inflection year. We are pleased to be amongst the first few to tap the open market route for our buyback, which is scheduled to open next week. With this buyback, SIS will have returned over INR 700 cr. to shareholders since IPO"

About SIS Limited (SIS):

SIS is a ~₹16,000 cr., Indian Multinational and Essential services Market Leader in India, with more than 3,50,000 employees. SIS is amongst the Top 10 private sector employers with offices across 600+ districts. SIS is #1 in Security Solutions, #1 in Facility Management and #2 in Cash Logistics segments in India. It is also the largest Security Solutions company in Australia.

Safe harbor statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

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