

## FY26 Record Year; SIS PAT grew 28% YoY

New Delhi, April 30<sup>th</sup>, 2026, SIS Ltd. (NSE: SIS, BSE: 540673), announced its audited Financial Results for the quarter and full year ended March 31<sup>st</sup>, 2026.

### Key Consolidated Financials at a Glance:

Rs. cr.	Q4 FY26	Q4 FY25	Y-o-Y	Q3 FY26	Q-o-Q
Revenue from operations	4,489.3	3,427.9	31.0%	4,185.2	7.3%
EBITDA	207.0	164.8	25.6%	189.3	9.4%
EBITDA %	4.6%	4.8%		4.5%	
Operating PAT	105.5*	82.5	27.9%	100.8	4.6%
Operating PAT %	2.4%	2.4%		2.4%	

\* The adjustment is on account of the one-off impact from APS acquisition-related cost (~INR 3 cr.).

- Segmental revenues are as follows:**
  - **Security Solutions India:** Rs. 1,925 cr. in Q4 FY26 vs Rs. 1,435 cr. in Q4 FY25 and Rs. 1,898 cr. in Q3 FY26
  - **Security Solutions International:** Rs. 1,950 cr. in Q4 FY26 vs Rs. 1,424 cr. in Q4 FY25 and Rs. 1,670 cr. in Q3 FY26
  - **Facility Management Solutions:** Rs. 635 cr. in Q4 FY26 vs Rs. 587 cr. in Q4 FY25 and Rs. 636 cr. in Q3 FY26
- Return Ratios:** ROCE at 16.5% in Q4 FY26 and RoE at 15.8% in Q4 FY26.
- Net Debt to EBITDA:** Net Debt/EBITDA at 0.99x as of March '26, down from 1.25x as of December '25.

- **Cash Conversion:** OCF/EBITDA on a consolidated basis was 203.3% for the quarter; group DSO at 63 days, the lowest since June '23.
- **Capital Return:** SIS returned ~Rs. 250 cr. to shareholders through dividends and buybacks in FY26.

#### **Business Updates:**

- **Security Solutions India:** The Security Solutions India business continued its growth momentum with 34.2% YoY growth in revenue for the quarter, reaching Rs. 1,925 Cr. Major wins during the quarter came from the E-commerce, Construction & Manufacturing and Power & Energy sectors. Segment EBITDA was Rs. 98 cr.; EBITDA margin at 5.1% in Q4 FY26, compared to 4.8% in Q3 FY26 — a sequential improvement.
- **Security Solutions International:** The Security Solutions International business recorded a revenue of Rs. 1,950 Cr. for the quarter, a 36.9% YoY growth (17.1% in constant currency). Growth was primarily driven by new wins in the Ecommerce and Government sectors. Segment EBITDA at Rs. 74 cr., a 28.7% YoY growth, with EBITDA margin at 3.8%. Henderson (Singapore) reported operational profits in Q4 FY26 and for the full year FY26, reflecting continued progress on the turnaround.
- **Facility Management Solutions:** The Facility Management Solutions segment continued its growth momentum with 8.1% revenue growth YoY for the quarter, reaching revenues of Rs. 635 Cr. for the quarter. Major wins during the quarter came from the Healthcare, Manufacturing & Construction and Automobile sectors. The segment reported its highest-ever quarterly EBITDA at Rs. 35 cr., a 26.5% YoY growth. EBITDA margin expanded to 5.5% in Q4 FY26 from 4.7% in Q4 FY25, driven by operating leverage and a focus on other margin improvement initiatives.

**Commenting on the performance, Mr. Rituraj Kishore Sinha, Group Managing Director said,**

*“We exit FY26 with – highest ever revenue, highest ever EBITDA. Largest capital return to shareholders - INR 250 cr. And the greatest reset opportunity the industry has witnessed in decades - Labour Codes. SIS is moving from FY26 REBOUND year to potentially INFLECTION year.”*

**About SIS Limited (SIS):**

*SIS is a ₹16,000 cr., Indian Multinational and Essential services Market Leader in India, with more than 3,00,000 employees. SIS is amongst the Top 10 private sector employers with over 300 offices across 600+ districts. SIS is #1 in Security Solutions, #1 in Facility Management and #2 in Cash Logistics segments in India. It is also the largest Security Solutions company in Australia.*

**Safe harbor statement:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

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