Q2 FY26 Revenue of Rs. 3,759 cr., up 15.0% YoY
Q2 FY26 EBITDA of Rs. 168 cr., up 16.2% YoY
Q2 FY26 Operating PAT of Rs. 93 cr., up 35.1% YoY

New Delhi, November 5th, 2025, SIS Ltd. (NSE: SIS, BSE: 540673), announced its Unaudited Financial Results for the quarter ended September 30th, 2025.

Key Consolidated Financials at a Glance:

Rs. cr.	*Q2 FY26*	*Q2 FY25*	*Y-o-Y*	*Q1 FY26*	*Q-o-Q*
Revenue from operations	**3,758.5**	**3,268.8**	*15.0%*	**3,548.5**	*5.9%*
EBITDA	**168.3**	**144.8**	*16.2%*	**152.1**	*10.7%*
EBITDA %	*4.5%*	*4.4%*		*4.3%*	
*Operating Profit after taxes**	*93.0*	*68.8*	*35.1%*	*92.9*	*0.0%*
Operating Profit after taxes %	*2.5%*	*2.1%*		*2.6%*	

**Operating PAT is adjusted for capital gains tax.*

- **Segmental revenues are as follows:**
  - **Security Solutions India**: Rs. 1,544 cr. in Q2FY26 vs Rs 1,384 cr. in Q2FY25 and Rs. 1,460 cr. in Q1FY26
  - **Security Solutions International**: Rs. 1,607 cr. in Q2FY26 vs Rs 1,347 cr. in Q2FY25 and Rs. 1,513 cr. in Q1FY26
  - **Facility Management Solutions:** Rs. 629 cr. in Q2FY26 vs Rs 553 cr. in Q2FY25 and Rs. 594 cr. in Q1FY26

- **Return Ratios:** ROCE of Q2 FY26 was 14.3%.
- **Net Debt to EBITDA:** Net Debt to EBITDA as of September'25 was at 1.03.

- **Cash Conversion** - OCF/EBITDA on a consolidated basis was 6.3% for the quarter.

Business Updates:

- **Security Solutions India:** The Security Solutions India business continued its growth momentum with 11.5% YoY growth and 5.7% QoQ growth in revenue for the quarter and reached Rs. 1,544 Cr. Major wins during the quarter came from the E-commerce, Education, Manufacturing, and Retail sectors. EBITDA margin was at 5.3% in Q2 FY26, compared to 5.5% in Q2 FY25.

- **Security Solutions International:** The Security Solutions International business recorded a revenue of Rs. 1,607 Cr. for the quarter which is a 19.3% YoY growth (17.1% in constant currency) and 6.3% QoQ growth (1.9% in constant currency). This growth was primarily driven by new wins in the Steel, and Energy sectors. The EBITDA margins remains stable at 3.3% from last year at 3.2% in Q1 FY26.

- **Facility Management Solutions:** The Facility Management Solutions segment continued its growth momentum with 13.7% revenue growth YoY and 5.9% growth QoQ for the quarter, reaching revenues of Rs 629 Cr. for the quarter. Major wins during the quarter came from IT, Government and Manufacturing sectors. The EBITDA margin for Q2 FY26 increased to 5.2% from 4.3% in Q2 FY25, driven by margin improvement initiatives.

Commenting on the performance, Mr. Rituraj Kishore Sinha, Group Managing Director said,

"*Q2 FY26 has been a milestone quarter with the highest ever monthly revenue rate of INR 1,300 cr., highest ever EBITDA of INR 168 cr. and the conclusion of the AP Securitas transaction. With a strong H1, SIS is well placed for a strong rebound in FY26.*"

About SIS Limited (SIS):

SIS is a ~US$ 1.5 Bn, Indian Multinational and Essential services Market Leader in India, with more than 3,00,000 employees. SIS is amongst the Top 10 private sector employers with over 300 offices across 650 districts. SIS is #1 in Security Solutions, #1 in Facility Management and #2 in Cash Logistics segments in India. It is also the largest Security Solutions company in Australia.

Safe harbor statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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