A Market Leader in Security, Cash Logistics & Facility Management

Group Enterprises

November 7, 2025

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Company Symbol: SIS

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Company Code: Equity: 540673
Debt: 976573

Dear Sir/Madam,

Sub: Newspaper advertisements - Financial Results for the quarter and half year ended September 30, 2025

In compliance with Regulation 47 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements regarding the un-audited financial results of the Company for the quarter and half year ended September 30, 2025, in the following newspapers:

1. Financial Express, All India Edition in English dated November 7, 2025, and
2. Hindustan, Patna Edition in Hindi dated November 7, 2025, 2025.

Kindly take note of the same.

Thanking you.

Sincerely,

For **SIS Limited**

PUSHPA LATHA KATKURI
Digitally signed by PUSHPA LATHA KATKURI
Date: 2025.11.07 17:37:54 +05'30'

Pushpalatha Katkuri
Company Secretary and Compliance Officer

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SIS Limited

Registered Office: Annapoorna Bhawan, Telephone Exchange Road, Kurji, Patna-800010
CIN: L75230BR1985PLC002083

I. EXTRACTS OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2025

(Figures in INR crore, unless stated otherwise)

Particulars	Quarter ended September 30, 2025	Six months ended September 30, 2025	Quarter ended September 30, 2024
	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	3,758.52	7,307.01	3,268.81
Net profit / (loss) for the period (before tax and exceptional items)	103.50	199.14	76.01
Net profit / (loss) for the period before tax (after exceptional items)	103.50	199.14	76.01
Net profit / (loss) for the period (after tax and exceptional items)	80.73	173.68	68.81
Total comprehensive income / (loss) for the period (comprising profit for the period after tax and other comprehensive income after tax)	117.33	256.97	116.80
Equity share capital	70.46	70.46	72.08
Other equity	2,443.88	2,443.88	2,540.66
Earnings per share (of INR 5/- each) (for continuing and discontinued operations) -	(Not annualised)	(Not annualised)	(Not annualised)
1. Basic:	5.73	12.18	4.77
2. Diluted:	5.68	12.07	4.74

II. FINANCIAL RESULTS (STANDALONE INFORMATION)

(Figures in INR crore, unless stated otherwise)

Particulars	Quarter ended September 30, 2025	Six months ended September 30, 2025	Quarter ended September 30, 2024
	(Unaudited)	(Unaudited)	(Unaudited)
Revenue from operations	1,364.75	2,653.92	1,224.73
Net Profit / (loss) before tax for the period	127.99	224.32	38.76
Net Profit / (loss) after tax for the period	119.66	210.84	37.51
Total comprehensive income / (loss) for the period	120.03	208.68	36.43
Securities premium	10.09	10.09	144.35
Net worth (total equity)	1205.40	1205.40	1,095.38
Paid up debt capital / outstanding debt	672.52	672.52	806.65
Capital redemption reserve	4.31	4.31	2.45
Debenture redemption reserve	Nil	Nil	Nil
Debt equity ratio (times)	0.56	0.56	0.74
Debt service coverage ratio (times) *	3.66	3.11	1.44
Interest service coverage ratio (times)*	3.77	3.13	2.61

* Ratios for quarter / six months ended have been annualised.

Notes:

1. The above is an extract of the detailed format of Financial Results for the quarter and six months ended September 30, 2025 filed with the Stock Exchanges under Regulation 33 and 52 read with 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), as amended. The full format of the Quarterly/Six months Financial Results are available on the websites of the National Stock Exchange of India Limited **(www.nseindia.com)** ("NSE"), BSE Limited **(www.bseindia.com)** ("BSE") and the Company **(www.sisindia.com)**. The same can be accessed by scanning the QR code provided below.
2. During the quarter ended September 30, 2025, the Board of Directors of the Company approved acquisition of A P Securitas Private Limited and entered into the definitive agreements on September 05, 2025. The acquisition will be completed in two tranches where the Company will acquire 51% shareholding in Tranche 1 by year 2025 and the balance shareholding will be acquired by year 2029 (Tranche 2) based on a pre-agreed valuation formula, thereby enabling the Company to reach 100% shareholding.

   Subsequent to the reporting date, the Company has acquired 51% shareholding for an interim consideration of INR 71.29 crore determined based on the closing date valuation in accordance with the terms of the definitive agreement.
3. During the quarter ended September 30, 2025, the Company has executed a Share Purchase Agreement, as part of internal restructuring, for the intra-group transfer of 800,000 equity shares for the consideration of INR 89.00 crore (AUD 15.24 Million), representing 5.06% of the shareholding in SIS Australia Group Pty Ltd to SIS Australia Holdings Pty Ltd, a wholly owned subsidiary of the Company.
4. The Statement of consolidated financial results ("the Statement") of the Group and its joint venture entities for the quarter and six months ended September 30, 2025 has been reviewed by the Audit Committee and, thereafter, approved by the Board of Directors at its meeting held on November 05, 2025.

For and on behalf of the Board of Directors of
SIS Limited

Place: New Delhi
Date : November 05, 2025

Rituraj Kishore Sinha
Managing Director