

September 5, 2025

National Stock Exchange of India Limited

Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
NSE Symbol: SIS

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Company Code: Equity: 540673
Debt: 976573

Dear Sir/Madam,

Sub: Intimation of agreement for acquisition of 100% shareholding in A P Securitas Private Limited in two (2) tranches, with the first tranche in 2025 and the second tranche by 2029

We wish to inform you that the Board of Directors of SIS Limited (“the Company”), at its meeting held today, i.e., Friday, September 5, 2025, has approved acquisition of A P Securitas Private Limited (“A P Securitas”).

Further, the Company has signed the definitive agreements with A P Securitas on the same day.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as **Annexure-A**.

The Board meeting commenced on September 4, 2025, at 11:00 a.m., was adjourned and reconvened on September 5, 2025, and concluded at 8.00 p.m.

Further, the Company hereby informs that a conference call with investors and analysts is scheduled on Monday, September 8, 2025, at 02:00 p.m. IST to provide further details and address queries. The details of the call are enclosed herewith.

Kindly take the above information on record.

Thanking you.

Yours Sincerely,
For **SIS Limited**

Pushpalatha Katkuri
Company Secretary and Compliance Officer

SIS Limited

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka
Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar
Website: www.sisindia.com Tel: +91 80 2559 0801 E-mail ID: compliance1@sisindia.com
CIN: L75230BR1985PLC002083

ANNEXURE A

Information required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

a)	Name of the target entity, details in brief such as size, turnover etc.;	<p>A P Securitas Private Limited (“A P Securitas”), incorporated under the Companies Act, 1956 and having its registered office at C-1/118, Janakpuri C-4, West Delhi, New Delhi-110058 is engaged in providing security services, along with its two subsidiaries, namely:</p> <ul style="list-style-type: none"> • Proton Facility Solutions (“PFS”) • Scientific Security Management Services (“SSMS”) <p>Unaudited FY25 Revenue (INR Crore): 1,119 Employees: 37,500+ Clients: 1,000+</p>
b)	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The proposed acquisition does not fall within related party transaction(s) and the promoter/ promoter group/ group companies of SIS Limited (“Company” or “SIS”) do not have any interest in A P Securitas.
c)	industry to which the entity being acquired belongs;	Security and Facility Management Services
d)	objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition would help the Company to increase market share in the security services industry in India.

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e)	brief details of any governmental or regulatory approvals required for the acquisition;	None
f)	indicative time period for completion of the acquisition;	On or before November 1, 2025
g)	consideration - whether cash consideration or share swap and details of the same;	Cash consideration
h)	cost of acquisition and/ or the price at which the shares are acquired;	<p>51% shareholding is being acquired now, and the balance shares will be acquired by the year 2029, thereby enabling SIS to reach 100% shareholding.</p> <p>SIS will pay an interim consideration of INR 73.40 Crores, subject to Net Debt and Net Working Capital adjustments.</p> <p>The final purchase consideration for the 51% shareholding will be calculated based on the Net Debt and Net Working Capital as of the closing date. The final cost of acquisition for 100% equity will be determined only upon completion of Tranche 2.</p>
i)	percentage of shareholding/ control acquired and/ or number of shares acquired;	Acquisition of 100% shareholding in A P Securitas in two (2) tranches, with the first tranche in 2025 and the second tranche by 2029.
j)	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>A P Securitas was incorporated in 1986, primarily to provide security services. The scope of services expanded to provide facility management services through the incorporation of PFS in 2009 and the acquisition of SSMS in 2018.</p> <p>A P Securitas currently provides guarding services, event security management, housekeeping and other facilities management services, security surveillance services etc. to customers across banking, logistics, third party outsourcing, education sectors etc.</p>

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		<p>The turnover of A P Securitas for the past 3 years is as follows:</p> <table><tr><th>Financial Year</th><th>Amount (in INR Crore)</th></tr><tr><td>FY25 <i>(unaudited)</i></td><td>1,119</td></tr><tr><td>FY24</td><td>949</td></tr><tr><td>FY23</td><td>810</td></tr></table>	Financial Year	Amount (in INR Crore)	FY25 <i>(unaudited)</i>	1,119	FY24	949	FY23	810
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Investor and Analyst Call – Announcement of a Strategic Transaction Monday, 8th September, '25 at 2:00 PM IST

SIS Ltd., a leading Security, Facility Management and Cash Management Solutions provider with operations in India, Singapore, Australia and New Zealand, will host their investor call on **Monday, 8th September, '25 at 2:00 PM IST.**

Call participants: Mr. Rituraj Kishore Sinha – Group Managing Director, Mr. Brajesh Kumar – Chief Financial Officer (SIS India) and Mr. Vineet Toshniwal – President - M&A and IR.

The investor call will be initiated with an announcement of a strategic transaction followed by an interactive Q&A session.

Dial-in details are as follows:

Timing	2:00 PM. IST on Monday, 8 th September, '25
Universal dial-in	+ 91 22 6280 1457
Australia Local Access Number	0080014243444
Hong Kong Local Access Number	800964448
Singapore Local Access Number	8001012045
UK Local Access Number	08081011573
USA Local Access Number	18667462133
Pre-registration	<p>To enable participants to connect to the conference call without having to wait for an operator, please register at the below mentioned link:</p>  <p>You will receive dial in numbers, passcode and a pin for the con-call on the registered email address provided by you. Kindly dial into the call on the Conference Call date and use the passcode & pin to connect to call</p>

Please dial the above number(s) 5-10 minutes prior to the scheduled start to ensure that you are connected to the call in time.

For more information, please visit www.sisindia.com OR contact:

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