

Q1 FY26 Revenue of Rs. 3,549 cr., up 13.4% YoY

Q1 FY26 EBITDA of Rs. 152 cr., up 10.7% YoY

Q1 FY26 PAT of Rs. 93 cr., up 44.7% YoY

New Delhi, July 30th, 2025, SIS Ltd. (NSE: SIS, BSE: 540673), announced its Unaudited Financial Results for the quarter ended June 30th, 2025.

Key Consolidated Financials at a Glance:

<i>Rs. cr.</i>	<i>Q1 FY26</i>	<i>Q1 FY25</i>	<i>Y-o-Y</i>	<i>Q4 FY25</i>	<i>Q-o-Q</i>
<i>Revenue from operations</i>	3,548.5	3,129.9	13.4%	3,427.9	3.5%
<i>EBITDA</i>	152.1	137.4	10.7%	164.8	-7.7%
<i>EBITDA %</i>	4.3%	4.4%		4.8%	
<i>Operating Profit after taxes*</i>	92.9	64.2	44.7%	82.5	12.7%
<i>Operating Profit after taxes %</i>	2.6%	2.1%		2.4%	

**Operating PAT is without Impairment effect.*

- **Segmental revenues are as follows:**
 - **Security Solutions India:** Rs. 1,460 cr. in Q1FY26 vs Rs 1,338 cr. in Q1FY25 and Rs. 1,435 cr. in Q4FY25
 - **Security Solutions International:** Rs. 1,513 cr. in Q1FY26 vs Rs 1,276 cr. in Q1FY25 and Rs. 1,424 cr. in Q4FY25
 - **Facility Management Solutions:** Rs. 594 cr. in Q1FY26 vs Rs 530 cr. in Q1FY25 and Rs. 587 cr. in Q4FY25
- **Return Ratios:** ROCE of Q1 FY26 was 14.1%.
- **Net Debt to EBITDA:** Net Debt to EBITDA as of Jun'25 was at 0.87.

- **Cash Conversion** - OCF/EBITDA on a consolidated basis was 105.7% for the quarter.

Business Updates:

- **Security Solutions India:** The Security Solutions India business continued its growth momentum with 9.2% YoY growth and 1.7% QoQ growth in revenue for the quarter and reached Rs. 1,460 Cr. Major wins during the quarter came from the E-commerce, Construction, Manufacturing, BFSI, and Retail sectors. EBITDA margin remains stable at 5.4% in Q1 FY26, compared to 5.4% in Q1 FY25.
- **Security Solutions International:** The Security Solutions International business recorded a revenue of Rs. 1,513 Cr. for the quarter which is a 18.5% YoY growth (18.9% in constant currency) and 6.2% QoQ growth (5.3% in constant currency). This growth was primarily driven by new wins in the Airports, and Energy sectors. The EBITDA margins decreased from 3.4% last year to 3.0% in Q1 FY26. However on a normalized basis EBITDA margin increased from 2.9% in Q1 FY25 to 3.3% in Q1 FY26.
- **Facility Management Solutions:** The Facility Management Solutions segment continued its growth momentum with 12.1% revenue growth YoY and 1.2% growth QoQ for the quarter, reaching revenues of Rs 594 Cr. for the quarter. Major wins during the quarter came from Energy, Manufacturing, Construction and Automobile sectors. The EBITDA margin for Q1 FY26 increased to 4.8% from 4.2% in Q1 FY25, driven by margin improvement initiatives.

Commenting on the performance, Mr. Rituraj Kishore Sinha, Group Managing Director said,

“SIS achieves robust quarterly revenue and PAT growth in Q1-FY26, with the consolidated monthly revenue run rate exceeding INR 1,200 cr. with all three segments reflecting

promising momentum. We are honored to have been ranked among the top 10 employers in the country for 2025 by the Great Place to Work Institute.”

About SIS Limited (SIS):

SIS is a ~US\$ 1.5 Bn, Indian Multinational and Essential services Market Leader in India, with more than 3,00,000 employees. SIS is amongst the Top 10 private sector employers with over 300 offices across 650 districts. SIS is #1 in Security Solutions, #1 in Facility Management and #2 in Cash Logistics segments in India. It is also the largest Security Solutions company in Australia.

Safe harbor statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

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