

July 1, 2025

National Stock Exchange of India Limited

Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051
Company Symbol: SIS

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400001
Company Code: Equity: 540673
Debt: 976573

Sub: Completion of extinguishment of 37,12,871 equity shares in relation to Buyback of equity shares of ₹5/- each of SIS Limited (the “Company”, and “Equity Shares”) and reconciliation of the share capital of the Company pursuant to the buy-back (“Buyback”)

Dear Sir/ Ma’am,

Pursuant to the public announcement dated Friday, May 30, 2025 published on June 02, 2025 (the “**Public Announcement**”), the letter of offer dated Monday, June 09, 2025 filed with the Securities and Exchange Board of India (“**SEBI**”) on Tuesday, June 10, 2025 and the corrigendum to the letter of offer dated Wednesday, June 11, 2025 published on Thursday, June 12, 2025, (the “**Letter of Offer**”), the tendering period for the Buyback commenced on Thursday, June 12, 2025 and concluded on Wednesday, June 18, 2025.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the “**Buyback Regulations**”), this is to inform you that the Company has extinguished 37,12,871 fully paid-up Equity Shares of ₹5/- each. A copy of certificate dated July 01, 2025 by MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) (Registrar to the Buyback), Mr. Sudhir Vishnupant Hulyalkar (Secretarial Auditor of the Company) and the Company confirming that the extinguishment of 37,12,871 Equity Shares is in compliance with Regulation 11 of the SEBI Buyback Regulations is enclosed herewith as **Annexure A** and a copy of the letter dated June 26, 2025 of National Securities Depository Limited confirming extinguishment of 37,12,871 Equity Shares in dematerialised form is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 11 (iv) and 24 (iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the share capital of the Company (Pre and Post Extinguishment pursuant to Buyback):

S. No	Particulars	No. of Equity Shares	Equity Share Capital (In ₹)
1.	Paid-up equity share capital (<i>prior to the Buyback</i>) (A)	14,45,47,918	72,27,39,590

SIS Limited

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: www.sisindia.com Tel: +91 80 2559 0801 E-mail ID: compliance1@sisindia.com

CIN: L75230BR1985PLC002083

2.	Less: Total Equity Shares (Demat) extinguished (B)	37,12,871	1,85,64,355
3.	Less: Total Equity Shares (Physical) Extinguished (C)	0	0
4.	Paid-up equity share capital (<i>Post Buyback</i>) ($D=A-B-C$)	14,08,35,047	70,41,75,235

Further, we would like to inform that the above extinguishment has been done as per the provisions of the Buyback Regulations.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated June 25, 2025 and submitted for your records on June 26, 2025 and have been reproduced in **Annexure C** for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This is for your information and records.

Thanking you.

Yours Sincerely,
For SIS Limited

Pushpalatha Katkuri
Company Secretary and Compliance Officer

Encl.: As above

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**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT
BACK BY SIS LIMITED (THE "COMPANY")**

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("**SEBI Buyback Regulations**").

Pursuant to the approval of the board of directors of the Company at its meeting on Tuesday, March 25, 2025, and by the members of the Company through postal ballot, the results of which were declared on Thursday, May 29, 2025, and in accordance with the Public Announcement dated Friday, May 30, 2025 and published on June 02, 2025 and the Letter of Offer dated Monday, June 09, 2025 and filed with the Securities and Exchange Board of India ("**SEBI**") on Tuesday, June 10, 2025 and the Corrigendum to the Letter of Offer dated Wednesday, June 11, 2025 published on Thursday, June 12, 2025, the tendering period for the Buyback (as defined hereafter) commenced on Thursday, June 12, 2025 and concluded on Wednesday, June 18, 2025 ("**Tendering Period**"). During the tendering period, the Company bought back 37,12,871 fully paid-up equity shares of face value of ₹5/- each ("**Equity Shares**"), through tender offer route on a proportionate basis at the price of ₹404/- per Equity Share (the "**Buyback**"). Unless specifically defined herein, capitalised terms used herein shall have the same meaning as ascribed to them in the Letter of Offer and the Corrigendum.

The following are the details of extinguishment of the Equity Shares bought back by the Company during the said Tendering Period:

A. The equity shares extinguished in dematerialised form are as under:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Name: Ventura Securities Limited DP ID No.: IN303116	15612911	June 26, 2025*	37,12,871
Total (A)				37,12,871

*Pursuant to letter issued by National Securities Depository Limited dated June 26, 2025.

B. The equity shares extinguished in physical form are as under:

Registered Folio No.	Certificate No.	Distinctive No. of Equity Shares	No. of Equity Shares Extinguished
Nil*			

*No Physical Shares were tendered in the Buyback.

C. The total equity shares extinguished in dematerialised and physical form are as under:

Total Number of Equity Shares Extinguished (A + B)	37,12,871
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This is to certify that the above equity shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the SEBI Buyback Regulations.

For SIS Limited

Rituraj Kishore Sinha
Managing Director
DIN: 00477256

For SIS Limited

Arvind Kumar Prasad
Director (Finance)
DIN: 02865273



For MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)

Sumit Dudani
Vice President



Sudhir Vishnupant Hulyalkar
Company Secretary in Practice
Peer Review Certificate No.: 6166/2024

SUDHIR VISHNUPANT HULYALKAR
Digitally signed by SUDHIR VISHNUPANT HULYALKAR
Date: 2025.07.01 19:14:46 +05'30'

Sudhir Vishnupant Hulyalkar
Membership No.: 6040
Certificate of Practice No.: 6137
UDIN: F006040G000692231

Date: July 1, 2025

Encl: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

National Securities Depository Limited



Ref: II/CA/COM/61649/2025

June 26, 2025

Ms. Pushpalatha K
Company Secretary
SIS Limited
A-28 & 29 Okhla Industrial Area
Phase I
New Delhi - 110020

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUFG INTIME INDIA PRIVATE LIMITED, Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE285J01028	SIS LIMITED EQ NEW FV RS. 5/-	Debit	1	3,712,871.000	26/Jun/2025

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 26/06/2025 18:20:11
Reason: Authentication
Location: NSDL, Mumbai

Shareholding Pattern of the Company, pre-Buyback (as on Record Date i.e. June 6, 2025) and post Buyback, is as under:

Category of shareholder	Pre-Buyback [#]		Post Buyback	
	Number of Equity Shares	% to the Equity Share Capital	Number of Equity Shares	% to the Equity Share Capital
Promoters and members of the Promoter Group and persons acting in concert, (collectively “ the Promoters ”)	10,39,20,469	71.91	10,15,92,093	72.15
Foreign Investors (including Non Resident Indians, FIIs and Foreign Mutual Funds)	2,16,24,310	14.96	3,92,07,164	27.85
Financial Institutions / Banks & Mutual Funds promoted by Banks / Institutions	98,17,563	6.79		
Others (Public, Public Bodies Corporate etc.)	91,49,786	6.33		
Total	14,45,12,128	100.00	14,07,99,257	100.00

[#] As on the Record Date, i.e., Friday, June 06, 2025 and does not include the allotment made by the Company pursuant to exercise of stock options on June 07, 2025.

SIS Limited

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