

Date: April 28, 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code: 540673	National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E) Mumbai – 400 051 Symbol: SIS
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Dear Sirs,

Sub: Buyback of up to 18,18,181 fully paid-up equity shares of face value of INR 5/- each (the “Equity Shares”) of SIS Limited (the “Company”) at a price of INR 550/- per Equity Share through the tender offer process, pursuant to the provisions of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended and the Companies Act, 2013, as amended (“Buyback”).

This to inform you that the Company has received final comments from the Securities and Exchange Board of India (“SEBI”) on April 28, 2021, with respect to the Draft Letter of Offer filed by the Company for the captioned Buyback.

Pursuant thereto and in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, the Company will mail/dispatch the Letter of Offer to eligible shareholders (i.e., equity shareholders of the Company as on the Record Date, being April 9, 2021), on or before May 5, 2021.

You are requested to take note of the following schedule of activities in relation to the Buyback:

Sr. No.	Activity	Schedule of Activities	
		Day	Date
1.	Buyback Opening Date	Wednesday	May 12, 2021
2.	Buyback Closing Date	Thursday	May 27, 2021
3.	Last date of receipt of completed Tender Form and other specified documents including physical certificates (if and as applicable) by the Registrar to the Buyback	Saturday	May 29, 2021
4.	Last date of completion of settlement of bids by the Clearing Corporation on the Stock Exchanges/Last date for payment of consideration to Eligible Shareholders who participated in the Buyback.	Monday	June 7, 2021

Note: Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.

This is for your information and records.

For and on behalf of SIS Limited




Pushpalatha K
Company Secretary
Enclosures: As above