

Date: May 6, 2021

National Stock Exchange of India Limited
Exchange Plaza
C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai-400051

Dear Sir/Madam,

Sub: Compliance for debt listed securities for the period ended March 31, 2021

Ref: ISIN INE285J07033 and INE285J07041

Pursuant to the provisions of Regulation 52(5) of the SEBI (Listing obligations and Disclosure Requirements) Regulations, 2015, please find enclosed a certificate from Vistra ITCL (India) Limited, the Debenture Trustee for the Non-Convertible Debentures, having taken note of the relevant information for the period ended March 31, 2021.

Kindly take note of the same.

Thanking you

For **SIS Limited**



Pushpalatha K
Company Secretary



SIS Limited

(Formerly Security and Intelligence Services (India) Limited)

Address for correspondence: #106, 1st Floor, Ramanashree Arcade, 18 MG Road, Bangalore- 560 001, Karnataka

Registered office: Annapoorna Bhawan, Patliputra Telephone Exchange Road, Kurji, Patna 800 010 Bihar

Website: www.sisindia.com Tel: +91 80 2559 0801

CIN: L75230BR1985PLC002083

May 06, 2021

To,
The Director,
SIS Limited (Formerly Security and Intelligence Services (India) Limited)
Annapoorna Bhawan,
Telephone Exchange Road,
Kurji, Patna- 800010

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, were acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issue aggregating to Rs. 150 crores of SIS Limited (“**Company**”), which were redeemed on April 13, 2021, and currently, we, are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures issue aggregating to Rs. 190 crores of the Company.

With reference to above we have received the following documents from the Company and have noted its contents without verification:

1. Information required as per Regulation 52(4) of SEBI (LODR) Regulations, 2015.
2. Statement of Audited Standalone and Consolidated financial results for the year ended March 31, 2021.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,

For Vistra ITCL (India) Limited



Authorized Signatory

Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax: +912226533297
Email: mumbai@vistra.com
www.vistraitcl.com

Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507