

November 8, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, 'G' Block
Bandra-Kurla Complex
Bandra East,
Mumbai 400 051

Company code: 540673

Company Symbol: SIS

Sub: Completion of extinguishment of 14,54,545 paid up equity shares of ₹5 each of SIS Limited ("Company") and reconciliation of the Share Capital of the Company

Dear Sir/Ma'am,

Pursuant to the Public Announcement dated August 17, 2022 and published on August 18, 2022 (the "**Public Announcement**") and the letter of offer dated September 23, 2022 (the "**Letter of Offer**") the tendering period for the Buyback Offer opened on Tuesday, October 4, 2022 and closed on Tuesday, October 18, 2022. In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended (the "**Buyback Regulations**"), this is to inform you that the Company has extinguished 14,54,545 fully paid-up Equity Shares of ₹ 5 each. A copy of the letter dated November 2, 2022 of National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

S. No	Particulars	No. of Equity Shares	Equity Share Capital
1.	Paid up equity share capital (prior to the Buyback)	14,71,80,880	73,59,04,400
2.	Less: Total Equity Shares (Demat) extinguished	14,54,545	72,72,725
3.	Less: Total Equity Shares (Physical) extinguished	Nil	Nil
4.	Paid-up share capital (post Buyback)	14,57,26,335	72,86,31,675

Further, we would like to inform that the above extinguishment has been done as per the provisions of Buyback Regulations.

A certificate signed by Link Intime India Private Limited (Registrar to the Buyback), SS Kothari Mehta & Co., Chartered Accountants (Statutory Auditors of the Company) and the Company confirming that the extinguishment of 14,54,545 Equity Shares is in compliance with Regulations 11 of the SEBI Buyback Regulations is enclosed herewith as **Annexure B**.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

We request you to please take the same on record.

Thanking You.

Yours faithfully,
For **SIS Limited**

Pushpalatha K
Company Secretary

Enclosures: As above

Ref : II/CA/COM/63849/2022

November 02, 2022

Ms. Pushpalatha K
Company Secretary
SIS Limited
A-28 & 29 Okhla Industrial Area
Phase 1
New Delhi - 110020

Sub : Buy-back (tender offer)

Madam,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE285J01028	SIS LIMITED EQ NEW FV RS. 5/-	Debit	1	1,454,545.000	02/Nov/2022

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date:02/11/2022 12:52:11
Reason: Authentication
Location: NSDL,Mumbai

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
SIS LIMITED (“COMPANY”)**

This certificate is being made in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (“**Buyback Regulations**”).

Pursuant to the public announcement dated August 17, 2022 and published on August 18, 2022 (“**Public Announcement**”), and the letter of offer dated September 23, 2022 (“**Letter of Offer**”), the tendering period for the Buyback opened on October 4, 2022 and closed on October 18, 2022 (both days inclusive). The following are the details of the 14,54,545 Equity Shares bought back by the Company during the said tendering period and extinguished on November 02, 2022.

We hereby certify that the Company has extinguished 14,54,545 fully paid-up Equity Shares of ₹ 5 each on November 02, 2022 in our presence and further confirm that the aforesaid extinguishment has been verified by us in compliance with the Buyback Regulations. A copy of the letter dated September 23, 2022 for National Securities Depository Limited confirming extinguishment of shares is enclosed herewith as **Annexure A**.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository	DP Name and DP ID	Company’s A/C Number	Date of Extinguishment	No. of Equity Shares Extinguished
National Securities Depository Limited	Edelweiss Broking Limited IN303719	11126710	November 02, 2022	14,54,545

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:


Sr. No.	Registered Folio No.	Certificate No.	Distinctive No. of Shares	No. of Equity Shares Extinguished
-	-	-	-	-
Total				-

C. TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED / DESTROYED:

Total number of equity shares extinguished (A+B)	14,54,545
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It is certified that the above Equity shares of the Company were extinguished in compliance with and according to the provisions of the Companies Act, 2013 and the Rules made thereunder, Regulation 11 of the Buyback Regulations, and the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye laws framed thereunder.



<p>For SIS Limited</p> <p></p> <p>Rituraj Kishore Sinha Managing Director DIN: 00477256</p> 	<p>For SIS Limited</p> <p></p> <p>Arvind Kumar Prasad Designation: Director Finance DIN: 02865273</p> 	<p>For SIS Limited</p> <p></p> <p>Pushpalatha Katkuri Company Secretary and Compliance Officer Membership No. : A21695</p> 
<p>For SS Kothari Mehta & Co., Chartered Accountants</p> <p>Firm Registration Number: 000756N</p> <p></p>  <p>Naveen Aggarwal Partner Membership No.: 094380 UDIN: 22094380BCISOJ8580</p>	<p>For Link Intime India Private Limited (Registrar to the Buyback Offer)</p> <p></p> <p>Dnyanesh Gharote Vice President</p>	

Date: November 4, 2022

Enclosed: Confirmation from the depository dated November 2, 2022 for extinguishment of Equity Shares in dematerialized format.